



CECONOMY's Financing Structure

July 2024

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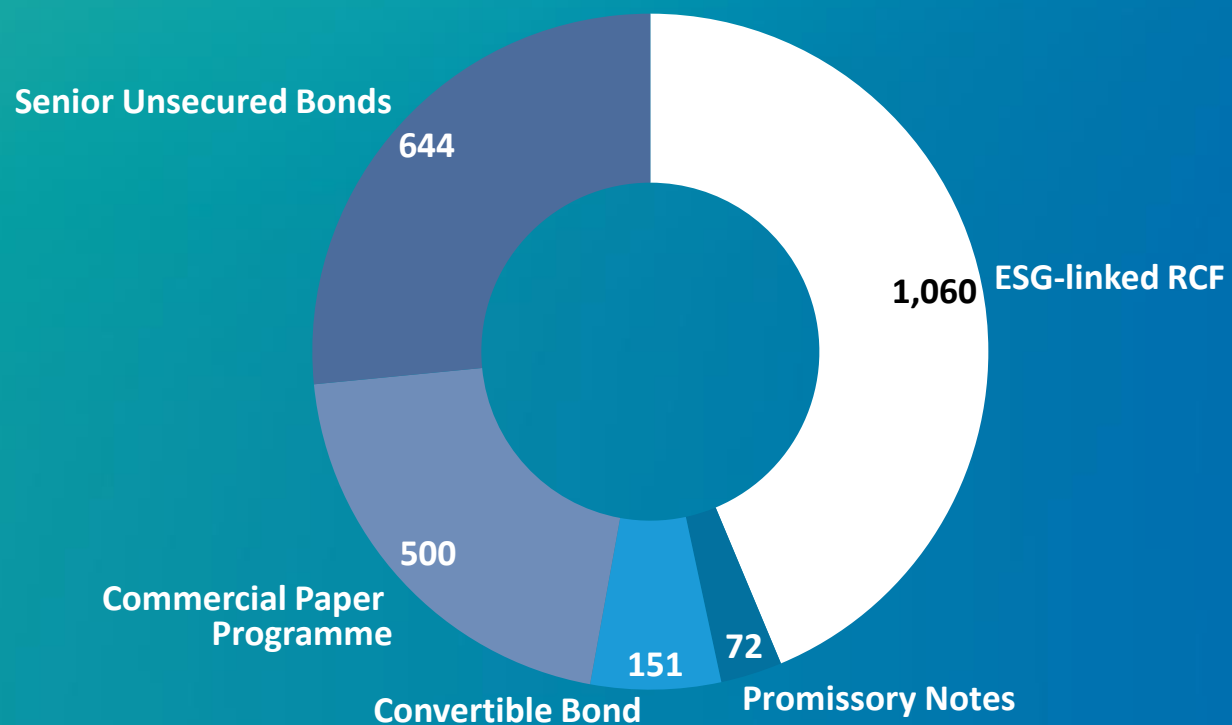
This presentation contains certain supplemental financial or operative measures that are not calculated in accordance with IFRS and are therefore considered as non-IFRS measures. We believe that such non-IFRS measures used, when considered in conjunction with (but not in lieu of) other measures that are computed in accordance with IFRS, enhance the understanding of our business, results of operations, financial position or cash flows. There are, however, material limitations associated with the use of non-IFRS measures including (without limitation) the limitations inherent in the determination of relevant adjustments. The non-IFRS measures used by us may differ from, and not be comparable to, similarly-titled measures used by other companies. Detail information on this topic can be found in CECONOMY's Annual Report 2022/23, pages 32-35.

All numbers shown are as reported, unless otherwise stated. All amounts are stated in million euros (€ million) unless otherwise indicated. Amounts below €0.5 million are rounded and reported as 0. Rounding differences may occur.

CECONOMY secured its financing structure by use of diverse funding sources



Financing structure
(in €m)



▶ **ESG-linked syndicated RCFs**
Concluded on 12th May 2021, effective since 9th of August 2021, serving as back-up lines and maturing in 2026

▶ **Promissory Notes**
Promissory Notes maturing 2024 and 2027

▶ **Convertible Bond**
Issued in the scope of Convergenta transaction

▶ **Commercial Paper Programme**
For short-term funding (program size 500m€)

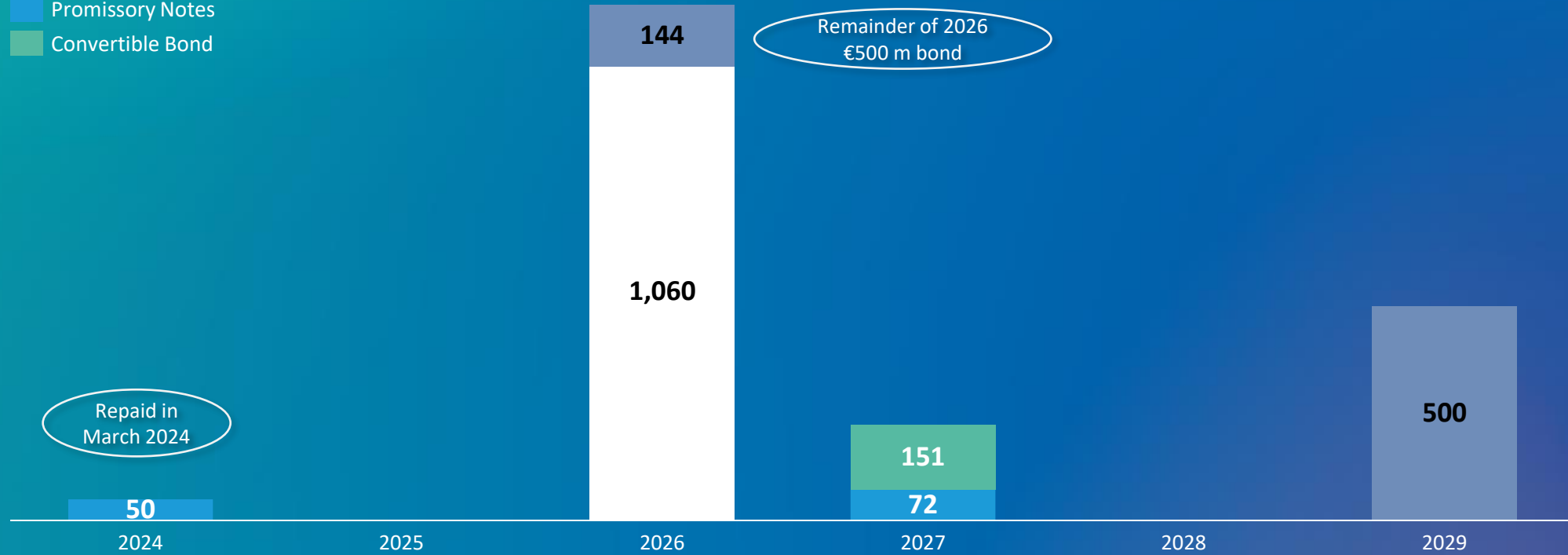
▶ **Senior Unsecured Bonds**
Outstanding notes 21/26 have been refinanced by new sustainable linked notes of 500m€ (24/29). In this context notes 21/26 have been partly repaid via tender, leaving €144 m remaining

CECONOMY secured its financial flexibility with an extended, long-term maturity profile



Financing structure (in €m)

- ESG-linked RCF (undrawn)
- Senior Unsecured Bonds
- Promissory Notes
- Convertible Bond



CECONOMY